

# Order 1000 Update

Customer Forum  
October 25, 2012



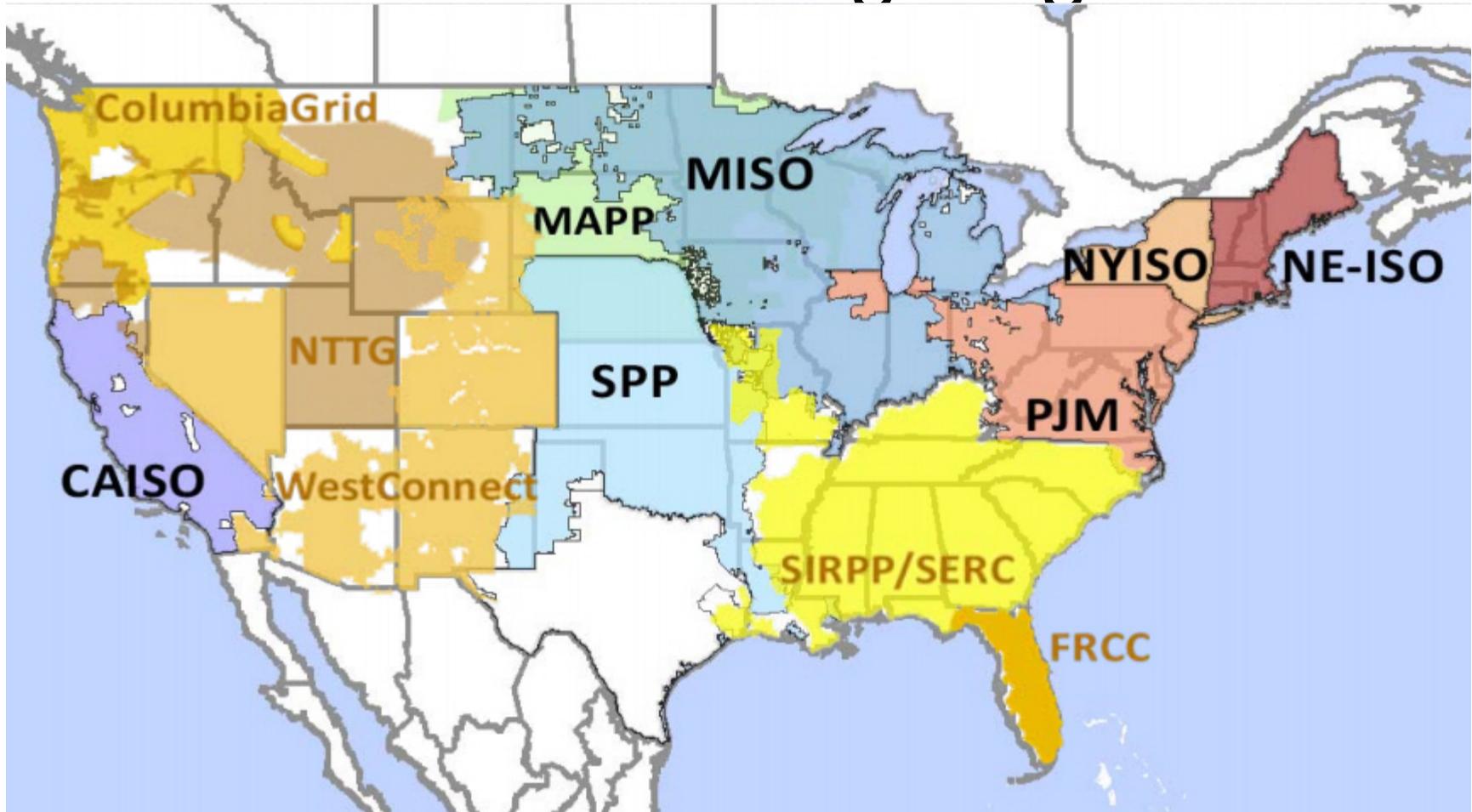
# Order 1000 Overview

- FERC issued Order 1000 on 7/21/11.
- Filing dates:
  - 10/11/12 for intra-regional coordination and cost allocation; and
  - 4/11/13 for inter-regional coordination and cost allocation.

# Key Requirements

- Requirements for *intra*-regional coordination:
  - Each public utility transmission provider must participate in a regional transmission planning process that produces a regional transmission plan.
  - A Transmission Provider's OATT must describe procedures for the consideration of Public Policy Requirements.
- Requirements for *inter*-regional coordination:
  - Each pair of neighboring transmission planning regions must coordinate to determine if there are more efficient or cost-effective interregional solutions to their mutual transmission needs.
- Requirements for cost allocation:
  - For projects seeking cost allocation, qualification criteria for the project developers and information requirements for submitted projects.
  - Cost allocation mechanisms to: (i) select projects for cost allocation from among the projects requesting cost allocation, (ii) allocate costs of projects selected for regional cost allocation, (iii) allocate costs of projects selected for interregional cost allocation, including allocation of the within-region costs of interregional projects.

# Current Planning Regions



# Intra-Regional Filing

- BPA filed a revised Attachment K to comply with Order 1000's intra-regional requirement on October 11, 2012.
- The petition and revised tariff languages are available on BPA's [website](#).
- BPA discussed intra-regional requirements and tariff changes in customer meetings.
- BPA also participated as a ColumbiaGrid member on changes to the Planning and Expansion Functional Agreement ("PEFA").
  - The PEFA is the primary tool that enables ColumbiaGrid to perform its planning function.
- BPA has signed the amended PEFA

# Attachment K Changes: BPA Planning section, “Part III”

- Order 1000 changes
  - Identification and evaluation of transmission needs driven by public policy requirements
  - Additional language on cost allocation

# Attachment K Changes: BPA Planning section, “Part III”

- Non-Order 1000 changes
  - “Biennial” planning changed to Annual planning process
  - Sections reorganized based on substance instead of sequence

# Attachment K Changes: ColumbiaGrid section, “Part IV”

- Part IV of BPA’s Attachment K mirrors ColumbiaGrid’s PEFA.
- As such, Part IV was updated throughout to reflect PEFA changes that were made to comply with Order 1000.

# Inter-Regional Filing

- BPA is currently working with ColumbiaGrid parties, and other planning regions on common tariff language for inter-regional coordination and cost allocation.
  - Inter-regional requirements are being coordinated between ColumbiaGrid, NTTG, WestConnect, and Cal-ISO.
- Customer involvement
  - ColumbiaGrid, NTTG, WestConnect and Cal-ISO are hosting an interregional coordination stakeholder meeting in Seattle on November 7, 2012.
  - Check [www.columbiagrid.org](http://www.columbiagrid.org) for additional information.

# Inter-Regional Coordination

## Mission Statement

In consultation with stakeholders, develop an approach to address Order 1000 interregional requirements that would support timely compliant FERC filings for public utility transmission providers and other entities that choose to file or adopt.

## Principles

1. Strive for common interregional tariff language among all four regions within their existing authorities
2. Keep the process simple and doable
3. Leverage Order 1000 regional processes and other regional and interconnection wide data and collaborative processes, as appropriate
4. Regular coordination among regions with a transparent and meaningful stakeholder process
5. Equitable and joint evaluation of interregional projects to meet regional needs
6. Effective, efficient, transparent data sharing among regional planning processes

# Interregional Coordination Compliance Model

## *Proposed Organizational Structure*

