



OASIS Transfer of Transmission Service, Version

Effective:09/18/2014

A Transmission **Customer**¹ may transfer all or a portion of its rights under its Transmission Service Agreement to another Eligible Customer (the **Assignee**²). This Business Practice describes the steps and requirements for completing an **OASIS Transfer**³ of Transmission Service.

Version 2 includes the following changes to align with the Partial Long-Term Service, Version 8 updates:

Section A:

- Step 7.b.i: “...no earlier than 13 calendar days following the **Date of Tender**⁴ of the TSA.”
- Step 7.b.ii: Replaced “two business days” with “15 calendar days”

A. General Criteria

1. OASIS Transfers convey all rights associated with Long-term Firm Point-to-Point (LTF PTP) service. The Assignee receives the same rights, obligations, and contract provisions previously held by the **Reseller**⁵, including, but not limited to:
 - a. OATT Section 2.2 Renewal rights, if any
 - b. OATT Section 17.7 Deferral rights, if any
 - c. OATT Section 22.2 Redirect rights, if any
 - d. The right to further resell or transfer Transmission Service acquired through an

¹Any customer taking service under Use of Facilities (UFT), Formula Power Transmission (FPT), Integration of Resources (IR), Part II or Part III of the OATT.

²An Eligible Customer with an executed Point-to-Point (PTP) Transmission Service Agreement (TSA) that receives PTP Transmission Service rights and obligations from a Reseller either through a Resale or an OASIS Transfer.

³A TSR which, when CONFIRMED, conveys all rights and obligations associated with all or a portion of a reservation for Long-Term Firm (LTF) Point-to-Point (PTP) Transmission Service from a Reseller to an Assignee.

⁴The day that the Customer receives an offer for transmission service from Transmission Services. If that day is a Saturday, Sunday or Federal Holiday, the Date of Tender is the next Business Day.

⁵The Customer that holds PTP Transmission Service rights and assigns all or a portion of the rights and obligations to the Assignee.

OASIS Transfer

- e. The Assignee will be subject to all terms and conditions of BPA Transmission Services' OATT, Rate Schedules, and business practices.
2. Should a curtailment be necessary, the remaining portion, if any, of the Reseller's reservation and the Assignee's OASIS Transfer reservation shall be curtailed independently.
3. An OASIS Transfer is not effective until such time as all required Transmission Service Agreement and OASIS¹ actions are complete.
4. Once an OASIS Transfer is effective, the Reseller is no longer liable for services provided in the Assignee's reservation.
5. Assignee Requirements
 - a. The Assignee must submit a TSR² over OASIS to initiate an OASIS Transfer.
 - b. The TSR must be submitted at least 60 calendar days in advance of the Service Commencement Date of the OASIS Transfer.
 - c. BPA Transmission Services will consider OASIS Transfers on shorter notice, if feasible.
 - d. The TSR must include:
 - i. Request Type: Original
 - ii. A TSR submitted with a FULL_TRANSFER or PART_TRANSFER Request Type will be given an OASIS status of DECLINED and receive no further consideration, as BPA Transmission Services does not yet support these new OASIS Request Types.
 - iii. Deal-Ref: Reseller's AREF³ number
 - iv. Comment Section: A statement indicating that the request is related to an OASIS Transfer

¹Open Access Same-Time Information System

²Transmission Service Request

³A unique reference number automatically assigned by OASIS to provide a unique record for each transmission or ancillary service request.

- v. **POD**¹, **POR**², **Sink**³, **Source**⁴: must match the Reseller's reservation
 - vi. Service Type: Long-Term Firm-YEARLY PTP or Long-Term Firm-CF7 PTP, depending on whether LTF PTP or Conditional Firm PTP Transmission Service is being transferred
 - vii. Increment: Yearly
 - viii. Start Time: 00:00 on the first day of a calendar month equal to or later than the Start Time and earlier than the Stop Time of the Reseller's reservation
 - ix. Stop Time: The Stop Time of the Reseller's reservation
 - x. The resulting term of the TSR must be a year or longer
6. After the TSR is submitted on OASIS, the OASIS Transfer Template must be completed. See Forms section below.
- a. The Assignee and Reseller must both sign the OASIS Transfer Template.
 - b. The OASIS Transfer Template must be postmarked and mailed to the Reseller's BPA Transmission Services Account Executive within five Business Days of the OASIS Queue time of the Assignee's TSR.
 - c. Failure to submit the OASIS Transfer Template within the timeframe specified in b above will result in a minor deficiency.
 - i. BPA Transmission Services will notify the Assignee of the deficiency by email.
 - ii. If the Assignee fails to remedy the deficiency within 10 Business Days following notification of such deficiency, the TSR will be DECLINED and receive no further consideration.
7. Provided the above conditions are met, BPA Transmission Services will modify the Assignee's and Reseller's Transmission Service Agreements (TSA) to reflect the OASIS Transfer. BPA Transmission Services will provide copies to both parties for signature.

¹Point of Delivery is a point on the The Transmission Provider's Transmission System where capacity and energy transmitted by the Provider will be made available to the Receiving Party; An OASIS field on a TSR that is the scheduling POD.

²Point of Receipt is an interconnection on the Transmission Provider's Transmission System where capacity and energy will be made available by the Delivering Party; An OASIS field on a TSR that is the scheduling POR.

³An OASIS field on a TSR that is the contractual POD.

⁴An OASIS field on a TSR that is the contractual POR.

- a. If either the Assignee or the Reseller fails to return the signed Transmission Service Agreements to BPA Transmission Services within 15 calendar days following the Date of Tender, the OASIS Transfer offer will be void.
 - i. BPA Transmission Services will change the OASIS status of the Assignee's request to DECLINED.
 - b. Following receipt of the signed Transmission Service Agreements from the Reseller and Assignee, BPA Transmission Services will verify that the signed originals match the documents that were originally sent to the Customers.
 - i. If the Assignee's TSR is not Pre-confirmed, BPA Transmission Services will change the OASIS status of the TSR to ACCEPTED.
 - ii. The Assignee must place the TSR in CONFIRMED status within 15 Calendar Days of the date BPA Transmission Services changes the OASIS status of the request to ACCEPTED. When the Assignee CONFIRMS the TSR, the OASIS Transfer is binding.
 - iii. If the Assignee fails to CONFIRM the TSR within the specified timeframe, BPA Transmission Services will RETRACT the TSR, and the TSR will receive no further consideration.
 - iv. If the Assignee's TSR is Pre-confirmed, BPA Transmission Services will change the OASIS status of the TSR to ACCEPTED and the TSR will automatically be given an OASIS status of CONFIRMED.
 - v. When the TSR is given an OASIS status of CONFIRMED, BPA Transmission Services will RECALL or DISPLACE, as appropriate, the Reseller's TSR.
8. BPA Transmission Services will sign the Exhibits and send one of the executed documents to the Customers within five Business Days of the completion of the above OASIS actions.

B. Additional Information

Forms

- [OASIS Transfer Template](#)

Policy Reference

- [OATT](#): Section 23

Related Business Practices

- New Customer Application Process

- Redirects
- Requesting Transmission Service
- Scheduling Transmission Service
- **Resale**¹ of Transmission Service

Version History

Version 2	09/18/14 Version 2 includes the following changes to align with the Partial Long-Term Service, Version 8 updates: Section A: • Step 7.b.i: “...no earlier than 13 calendar days following the Date of Tender of the TSA.” • Step 7.b.ii: Replaced “two business days” with “15 calendar days”
Version 1	01/03/09 Transmission Services has replaced the Assignment of Transmission Service Business Practice with two separate business practices: 1) Resale of Transmission Service 2) Transfer of Transmission Service. The purpose of this separation is to clarify the distinction between a Resale (i.e., the assignment of only scheduling rights associated with a Transmission Service reservation to another entity) and a Transfer (i.e., the assignment of all rights associated with a Transmission Service reservation to another entity). These new Business Practices have incorporated CBPI Bulletins 17 and 36.

¹A Resale is a TSR which, when CONFIRMED, conveys scheduling rights associated with all or a portion of a reservation for firm PTP Transmission Service from a Reseller to an Assignee. There are two wesTTrans OASIS options to transact a Resale: OASIS Resale: The posting of scheduling rights offered for sale on OASIS to the open market (an open auction conducted on OASIS). TransAssign: The posting of a Resale conducted off OASIS, with a pre-selected buyer (an OASIS notice of a private sale conducted off OASIS).