

## Partial Long-Term Firm Service, Version 98

Effective: 08/14/2014

This Business Practice addresses the offering of Partial Long-Term Firm Service (Partial Service) for Transmission Service Requests (TSRs) that are not being studied in the current BPA Transmission Services' Network Open Season. If the Customer has signed a Precedent Transmission Service Agreement (PTSA), BPA Transmission Services will offer the capacity consistent with the Customer's PTSA and the associated Network Open Season Bulletin.

Related Business Practices and other documents that provide additional information that impacts this Business Practice are listed in section C below.

This version clarifies the eligibility requirements for offers of Partial Service between 6-11 months in duration when submitting a new TSR. Specific changes to this version include:

- Upon submittal of an original or redirect-new- TSR, the Customer shall specify the minimum capacity it will accept in the Customer eComments field of the TSR.
- BPA Transmission Services will only offer Partial Service between 6--11 months in duration equal to or exceeding the Customer's specified minimum amount.
- If the Customer does not specify a minimum amount, BPA Transmission Services will not make an offer of Partial Service between 6-11 months in duration. The Customer's TSR will remain in the queue.
- If the eCustomer specifies a minimum amount and then rejects the Partial Servicean offer, BPA Transmission Services will change the status of the TSR to DECLINED and the TSRdecline the TSR and it will receive no further consideration.
- These changes do not impact Partial Services offers of a year or longer.

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### A. General Requirements

1. A Customer cannot submit a TSR for Partial Service.
2. BPA Transmission Services will offer a Service Agreement for Partial Service to the Customer only when there is not sufficient Available Transfer Capability (ATC) to grant an offer of full service.
  - a. Full service is defined as Long-term firm (LTF) ATC available for the full requested demand (MW) amount for the full requested term, with or without Reservation Priority (ROFR).

- b. BPA will not make a Partial Service offer to a customer for a TSR in an active Cluster Study, System Impact Study or Facility Study.
  - c. Partial Service offers for 2008, 2009 and 2010 PTSAs are addressed in the PTSA and applicable NOS bulletins.
  - 3. TSRs will be evaluated for Partial Service offers in queue order.
- Partial Service will be offered for the non-shaped block of the TSR’s MW demand.

5. TSRs will be evaluated for Partial Service offers between 6–11 months in duration under the following conditions:

- a. Upon submittal of a new TSR, the Customer shall specify a minimum capacity it will accept in the Customer eComment field of the TSR.
- b. If the Customer does not specify a minimum amount, BPA will not offer Partial Service.
- c. BPA Transmission Services will only offer Partial Service equal to or exceeding the Customer’s specified minimum amount.
- d. If the eCustomer specifies a minimum amount and then rejects the offer Partial Service, BPA Transmission Services will change the status of the TSR to DECLINED and the TSR will receive no further consideration.

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**B. Types of Partial Service Offers**

- 1. BPA Transmission Services makes Partial Service offers using LTF ATC or a combination of LTF ATC and Conditional Firm Inventory (CFI).

Table A: Partial Service Offer using LTF ATC only

Partial Offer Type	Description
Full Term/Partial MW with ROFR	Partial MW is available for the full term of the TSR. This offer includes ROFR.
Partial Term/Full MW with ROFR	Full MW is available for a partial term of at least one month AND includes the last month of the TSR’s requested term. This offer includes ROFR.
Partial Term/Partial MW with ROFR	Partial MW is available for a partial term of at least one month AND includes the last month of the TSR’s requested term. This Partial Service offer includes ROFR.
Full Term/Partial MW without ROFR	Partial MW is available for the full term of the TSR only. There is not sufficient LTF ATC immediately following the TSR’s termination date to include ROFR.
Partial Term/Partial MW without ROFR	Partial MW is available for at least <del>6-12</del> consecutive months of the TSR’s term <u>or between 6 - 11 months if the Customer has specifiedspecifies a minimum partial demand</u> . There is not sufficient LTF ATC immediately following the TSR’s termination

Partial Offer Type	Description
	date to include ROFR.

Table B: Partial Service Offer using Combination of LTF ATC and CFI<sup>1</sup>

Partial Offer Type	Description
Full Term/Full CF MW with ROFR	Full CFI is available for the full term of the TSR. This offer includes ROFR.
Full Term/Partial CF MW with ROFR	Partial CFI is available for the full term of the TSR. This offer includes ROFR.
Partial Term/Full CF MW with ROFR	Full CFI is available for a partial term for at least one month AND includes the last month of the TSR's requested term. This offer includes ROFR.
Full Term/Full CF MW without ROFR	Full CFI is available for the full term of the TSR only. There is not sufficient CFI or LTF ATC immediately following the TSR's termination date to include ROFR.
Full Term/Partial CF MW without ROFR	Partial CFI is available for the full term of the TSR only. There is not sufficient CFI or LTF ATC immediately following the TSR's termination date to include ROFR.
Partial Term/Partial CF MW without ROFR	Partial CFI is available for at least <del>6</del> <u>12</u> consecutive months of the TSR's term <u>or between 6 -11 months if the Customer has specified a minimum partial demand</u> . There is not sufficient CFI or LTF ATC immediately following the TSR's termination date to include ROFR.

<sup>1</sup>CF offers will be subject to the rules and conditions outlined in the current Conditional Firm Transmission Service Business Practice.

### C. Processing Partial Service Offers

1. COUNTEROFFER on OASIS
  - a. If a Customer receives a Service Agreement for Partial Service from BPA Transmission Services, the Customer will have 15 calendar days from the Date of Tender to sign and return the Service Agreement.
    - i. If the Customer fails to return the Service Agreement in the specified time frame, BPA Transmission Services will change the TSR's status to DECLINED and the TSR will receive no further consideration.
    - ii. If CFI is used for the Partial Service offer and the Customer refuses the Partial Service offer, the TSR will remain in STUDY status in the queue and receive no further consideration for Conditional Firm Service. ~~The CFI~~

~~will be released and BPA Transmission Services will evaluate and proceed with the next offer that can be made using that CFI.~~

- b. If the Customer returns the Service Agreement in the specified time frame, BPA Transmission Services will change the status of the TSR to COUNTEROFFER.
  - i. The Customer will have 15 calendar days after the date that BPA Transmission Services changes the TSR's status to COUNTEROFFER to change the TSR's status to CONFIRMED.
  - ii. If the Customer fails to change the TSR's status to CONFIRMED within the specified time frame, BPA Transmission Services will change the status of the TSR to RETRACTED and the TSR will receive no further consideration.
2. Submitting Remainder TSR
  - a. If the Customer wants the remaining LTF ATC not granted by the Partial Service offer, then, no longer than 5 calendar days from the date that the Customer changes the TSR's status to CONFIRMED, the Customer must submit an Original TSR (Remainder) for the remaining capacity and/or term not offered by the Partial Service offer.
    - i. The Customer must type the AREF of the Parent TSR into the Deal-Ref field of the Remainder TSR.
    - ii. BPA Transmission Services will override the queue time of the Remainder TSR to match the queue time of the Parent TSR once the Remainder TSR's status has been changed to RECEIVED/STUDY by BPA Transmission Services.
  - b. If the Customer fails to submit the Remainder TSR within 5 calendar days from the date the Partial Service offer TSR is CONFIRMED, the remaining capacity not granted by the Partial Service offer will be released to the appropriate market and used to grant pending TSRs in queue order.
  - c. Remainder TSRs will be evaluated for available LTF ATC per the current Long-Term Firm Queue Business Practice.
  - d. If more than one Remainder TSR is needed to retain the remaining Parent capacity, queue order will be determined first by queue time, then by the Remainder TSR AREF with the oldest AREF holding the higher queued position.
3. Reservation Priority (ROFR)
  - a. If the termination date of a Partial Service offer that has ROFR is one year or less from its start date, the customer must submit a Renewal request on the same day the Partial Service request is Confirmed to maintain ROFR.
  - b. If the Partial Service offer does not include ROFR or ROFR is limited, the terms will be specified in the Customer's Service Agreement.

#### D.Additional Information Policy Reference

- [OATT](#): Section 19.7

## Related Business Practices & Documents

- New Customer Application Process for Transmission Service
- Available Transfer Capability (ATC) Methodology
- Deferral Service
- Lines & Loads Procedures
- Reservation Priority
- Requesting Transmission Service
- Scheduling Transmission Service
- Long-Term Firm Queue Management
- [Conditional Firm Transmission Service \(CFS\)](#)

Field Code Changed

## Version History

<a href="#">Version 9</a>	<a href="#">7/2315 Version 9 clarifies the eligibility requirements for offers of Partial Service between 6—11 months in duration when submitting a new TSR.</a>
Version 8	08/14/14 Version 8 clarifies the requirements for offering Partial Service. Specific changes to this version include: clarifies the types of Partial Service offers available to Customers; reduces the minimum number of consecutive months for which Partial Service may be offered; removes the “no earlier than 13 calendar days from the Date of Tender...” language in Section C to allow Transmission Services to change the TSR’s status to COUNTEROFFER upon the return of a signed Service Agreement; and reduces the number of days a Customer has to submit a Remainder TSR from 15 calendar days to 5 calendar days after a Partial Service TSR is Confirmed.
Version 7	02/22/13 Version 7 clarifies the requirements for offering Partial Long-Term Service to include the associated remainder(s) of a Transmission Service Request. Specific changes to this version include:  Section A: Steps A.1, A.2.a, A.4, A.5, A.5.c: Added "or associated remainder(s)".
Version 6	11/22/10 Version 6 of this Business Practice includes the following: * The Date of Tender is now a defined term. * There is a recognition stated in the Business Practice that the partial service under the Network Open Season will be discussed in the Network Open Season Bulletin.
Version 5	12/16/08 The following changes have been made to this business practice: Transmission Services has removed the description of the Seasonal Partial Service product from the Partial Long-Term Firm Service Business Practice. Transmission Services has not offered Seasonal Partial Service since the product’s inception, and does not anticipate offering any Seasonal Partial Service in the near future. Transmission Services expects that Conditional Firm service will replace this product in Spring 2009. For these reasons, Transmission Services is eliminating Seasonal Partial Service in conjunction

	with clarifying other sections of the business practice. A separate Conditional Firm Business Practice will be posted prior to that product being offered.
Version 4	12/01/05 This version decreases the minimum term for Seasonal Partial Service from 9 to 11 consecutive months to 8 to 11 consecutive months and enables TBL to offer capacity for the remaining 1 to 4 months if ATC becomes available in Section 4.2.
Version 3	08/10/2005 This version has been corrected to include language that was inadvertently deleted from the definition of "Seasonal Partial Service" located in Section 2.
Version 2	07/25/05 This version includes the options that the TBL provides when ATC is not available to fully meet a customer's Long-Term Firm PTP Transmission Service request. TBL shall offer Partial Service when it is unable to fulfill a Transmission Service request in its entirety for the term and/or the capacity requested but can fulfill some portion of the request.
Version 1	02/01/04 This version defined the partial long-term firm service options when TBL is unable to fulfill a transmission request in its entirety for either the term or the capacity requested, but is able to do so in part.