Redirects, Version 1~~7~~8

Effective ~~01/09/15~~TBD

The Redirects Business Practice sets forth the procedures, conditions and applicable redirect rates that will be applied to a request by a Transmission Customer to modify Receipt and/or Delivery Points on a firm basis. For redirects of service associated with PTSAs from the 2008, 2009 and 2010 NOS processes, please also refer to the applicable NOS Bulletin.

~~Version 17 adds reference to Long Term Firm Queue Evaluation Request Business Practice in Section E, Step 12.~~

Version 18 updates Section C, step 1 and step 4 for clarity and to implement FERC Order 676H regarding Rollover Reform. Under Rollover Reform, a customer may waive reservation priority on a redirect request when submitting the redirect request on OASIS.

A. Criteria for Redirect Requests

1. To redirect a TSR, the status of the Original TSR must be CONFIRMED.
2. Transmission Customers (Customers) are required to submit a TSR for a Redirect Request over OASIS using the TSR Transrequest template. A Redirect Request can be:
   a. Long-Term Firm to Long-Term Firm
   b. Long-Term Firm to Short-Term Firm
   c. Long-Term Firm to Hourly Firm or Non-Firm Secondary
   d. Short-Term Firm to Short-Term Firm
   e. Short-Term Firm to Hourly Firm or Non-Firm Secondary
   f. Hourly Firm to Hourly Firm or Non-Firm Secondary
3. A Long-Term, Short-Term, and/or Hourly Firm Redirect Request retains the rights to the original path until the Redirect Request is CONFIRMED, at which point it relinquishes any right on the original path for the term and megawatt (MW) amount of the redirected service.
   a. For information on Reservation Priority for Long-Term Redirects, see section 2.2 Reservation Priority for Redirects section below.
4. An Hourly Non-Firm Redirect Request retains the rights to the original path until the Redirect Request is CONFIRMED, at which point it retains the right to revert unscheduled capacity from the redirect path back to the original path, upon request. Requests to revert unscheduled capacity to the original path must have the following attributes:
   a. Request type: Relinquish
   b. Pre-CONFIRMED
   c. Demand: Unscheduled capacity to be added back to the capacity available on the Parent TSR
5. A Customer may redirect all or part of a Firm TSR as described below:
   a. The entire capacity for the remaining term of its reservation
   b. The entire capacity for a portion of the remaining term

   c. A portion of the capacity for the remaining term of its reservation
   d. A portion of the capacity for a portion of the remaining term.
6. The Customer Code of the Parent Reservation must be equal to the Customer Code entered on the Redirect Request.
7. The Service Type of the CONFIRMED Parent Reservation may be in any increment of Firm PTP service, including Hourly Firm PTP.
8. The Request Type must be Redirect.
9. The Stop Time of the Redirect Request must not exceed the Stop Time of the Parent Reservation.
10. The AREF of the Parent Reservation must be entered into the Related-Ref field.
11. Preconfirmation is not required for Long-Term Redirect Requests, but is required for Short-Term Redirect Requests and Hourly Redirect Requests.
12. All Redirect Requests must specify only one Point-of-Receipt (POR) and one Point-of-Delivery (POD). In addition, only one POR and POD of a Parent Reservation may be decremented for redirected service per request.
    a. For Customers redirecting on a Long-Term Firm basis to a point that is not currently modeled on OASIS, the POR or POD will be NEWPOINTBPAT. The Source or Sink will remain as NEWPOINT.
    b. Refer to the Requesting Transmission Service Business Practice for additional information on Newpoint Designation.
13. If a Customer wishes to Redirect more than one POR and POD, it must submit multiple Redirect Requests, each decrementing a single Parent Reservation.
14. During the term of the Redirect service, Transmission Service may be further redirected to other points. However, a Customer may not request further Redirect service from the redirected points until the Redirect Request is CONFIRMED.
15. All Long-Term Redirects must specify one Source and one Sink.
16. In the case of a long-term resale being redirected on a long-term basis, the contract action (table) for that redirect will include special terms and conditions in a "Special Provisions" section which will set forth the relationship between the redirect and the resale as well as what happens when the redirect terminates. A Contract Implementation Brief will also be done for the contract from which the resale was made noting that a redirect of the resold capacity is being done. No written acknowledgement of the resale will be done.
17. Restrictions
    a. Transmission Service over Network facilities may be redirected only to other Network points.
    b. Transmission Service on the Southern Intertie (AC and DC lines) may be redirected only to other points on the Southern Intertie.
    c. Transmission Service on the Montana Intertie may be redirected only to other points on the Montana Intertie.
    d. A Redirect Reservation having the same term as the Parent Reservation can be deferred if service on the Parent Reservation has not commenced.
    e. A Parent Reservation that has been identified as a Defender in a Long-Term Firm competition (the competition flag of the Parent Reservation has been set to “YES”) may not be Redirected until the Long-Term competition is completed.

B. Available Transfer Capability (ATC)

1. BPA Transmission Services will evaluate Redirect Requests according to its ATC Impacts of Long-Term Firm Requests and ATC Implementation documents to determine whether the ATC made available because the Customer is redirecting from the Parent Reservation with ATC otherwise available is sufficient to grant the Redirect Request.
2. If the Redirect Request is Preconfirmed and there is not sufficient ATC to fill the entire TSR, BPA Transmission Services may COUNTEROFFER with Partial Service.
   a. The Customer must CONFIRM the COUNTEROFFER of the Redirect Request, if the redirected service is desired, because Preconfirmation status is voided by COUNTEROFFERs.

C. Section 2.2 Reservation Priority for Redirects

1. Except as provided in step 4 below, ~~I~~if Transmission Service has been redirected under a contract with Reservation Priority rights under OATT Section 2.2, ~~the Transmission Service retains its reservation priority on the original PORs and PODs~~Reservation Priority remains with the Parent Reservation.
2. If a Parent TSR does not carry 2.2 Reservation Priority rights, the redirect reservation will not receive 2.2 Reservation Priority rights.
3. If a Customer's Parent TSR carries the two year termination right under Section 2.3 (b) of the OATT, the redirect reservation will carry this provision as well.
4. The following rules will apply to determine reservation priority for a redirect TSR that terminates on the same date and time as the Parent TSR:

   a. If the redirect request is submitted less than 12 months prior to the termination date of the Parent Reservation, reservation priority remains with the Parent Reservation.

   b. If the redirect request is submitted more than 12 months prior to the termination date of the Parent Reservation, and has the same termination date as the Parent Reservation, the customer can choose whether reservation priority will be on the Parent Reservation or the redirect request, if the request is confirmed. By default, BPAT will assign reservation priority to the redirect request. The customer can waive reservation priority on the redirect request by setting the "Rollover Waived" field to "Y" when submitting the redirect request on OASIS. If the "Rollover Waived" field is set to "Y", reservation priority stays with the Parent Reservation.

   c. If a customer sets the "Rollover Waived" field to "Y" when a redirect request is submitted less than 12 months prior to the termination date of a Parent Reservation, BPA will still assign reservation priority to the Parent Reservation consistent with subsection (a) above.

   ~~4. If the Redirect Request terminates on the same date and time as the Parent Reservation (i.e., the Redirect is for the balance of the Service Agreement) the reservation priority will be moved from the Parent Reservation to the Redirect Request, provided that there is sufficient Available Transfer Capability (ATC) and/or *de minimis* dead-band capacity on the redirect path.~~
5. For Redirect Requests with a term of one year or longer, the Customer must submit a Long-Term Redirect Request. For Redirect Requests with a term of less than one year, the Customer must submit a Short-Term Redirect Request.

6. BPA Transmission Services will process all such Redirect Requests in the same manner as all other Long-Term Firm TSRs.
7. Customers may enter comments concerning the Redirect Request or Parent Reservation in the "Customer" field of the Transmission Reservation Detail screen.
8. A Customer must submit two Redirect requests if a redirect of Long-Term Firm service that has been Renewed (rollover) and CONFIRMED is desired for any period of time that spans any portion of both the Parent and Renewal reservations.

D. Rates

1. Transmission Service Rates for Redirects:
   a. Short-Term Redirected to Short-Term - The Redirect Request has no effect on the transmission charge, except as provided in e. below, Other Discounts.
   b. Long-Term Redirected to Short-Term - The Redirect Request has no effect on the transmission charge except as provided for in d. below, Short-Distance Discount (SDD).
   c. Long-Term Redirected to Long-Term - The Redirect Request has no effect on the transmission charge, except as provided in d. below, Short-Distance Discount.
   d. Short-Distance Discount

      i. Short-Term Redirects - Short-Term Redirects are not eligible for the SDD.
      ii. If the Long-Term Parent Reservation qualifies for a SDD and all or a portion of the capacity is redirected for any period of time during a month, the SDD will not be applied that month.
      iii. Long-Term Redirects - The Redirect service will receive a SDD if it qualifies. (See the Point to Point Rate Schedule for information on the SDD.)
   e. Other Discounts (applies to Short-Term transmission only; Long-Term transmission may not be discounted under BPA's current Rate Schedules).

      i. If either the Parent Reservation or the Redirect, or both, qualify for a discount, the service provided under the redirect reservation will be priced at the higher rate.
2. Ancillary Service Rates for Redirects
   a. The rates for the two required Ancillary Services (Scheduling, System Control and Dispatch and Reactive Supply and Voltage Control from Generation Sources) will be applied in the same manner as the transmission rate.

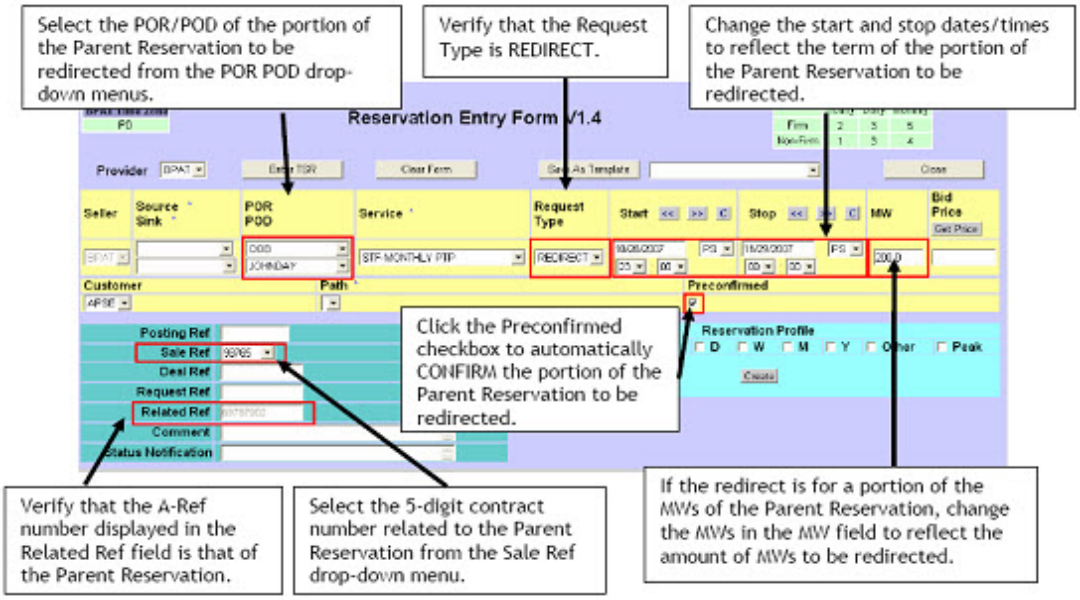
      i. Note that the rates for the two required Ancillary Services do not receive SDDs.
   b. The other Ancillary Service rates will be applied according to their terms.

E. Redirect Request Submittal Procedures

Note: The OATI system screenshots included in this document are proprietary and not to be used outside the context of this document. Do not distribute without specific authorization from OATI.

1. Access OASIS and click on the AREF to be Redirected.

2. Click the "Redirect TSR (Transmission Services Request)" button. The Reservation Entry Form screen containing the reservation information of the selected AREF will display.
3. Modify reservation information to reflect the Redirect Request.



4. Click "Get Price" to populate the Bid Price field or enter the appropriate "Bid Price" manually.
5. Click the "Enter TSR" button. The TSR Entry Submission screen will display.
6. Verify that all of the parameters for the redirected portion of the Parent Reservation are correct.
   a. The Customer Code of the Parent Reservation must be equal to the Customer Code entered on the Redirect Request.
   b. The Service Type of the CONFIRMED Parent Reservation may be in any increment of Firm Point-to-Point (PTP) service, including Hourly Firm PTP.
   c. The Request Type must be Redirect.
   d. The Stop Time of the Redirect Request must not exceed the Stop Time of the Parent Reservation.
   e. The AREF of the Parent Reservation must be entered into the Related-Ref field.
   f. Preconfirmation is not required for Long-Term Redirect Requests, but is required for Short-Term Redirect Requests and Hourly Redirect Requests.
   g. All Redirect Requests must specify only one Point-of-Receipt (POR) and one Point-of-Delivery (POD). In addition, only one POR and POD of a Parent Reservation may be decremented for redirected service per request.
   h. All Long-Term Redirects must specify one SOURCE and one SINK.
   i. During the term of the Redirect service, Transmission Service may be further redirected to other points. However, a Customer may not request further Redirect service from the redirected points until the Redirect Request is CONFIRMED.
   j. A Customer must request Long-Term Redirects in yearly increments (12 calendar month) unless the Long-Term Request terminates on the same date as the Parent Reservation (i.e., the Long-Term Redirect Request is for the balance of the Parent Reservation).

k. If the Redirect Request terminates on the same date and time as the Parent Reservation (i.e., the Redirect is for the balance of the Service Agreement), the reservation priority will be moved from the Parent Reservation to the Redirect Request, provided that there is sufficient Available Transfer Capability (ATC) and/or *de minimis* dead-band capacity on the redirect path.
    - For Redirect Requests with a term of one year or longer, the Customer must submit a Long-Term Redirect Request.
    - For Redirect Requests with a term of less than one year, the Customer must submit a Short-Term Redirect Request with the TSR type designated as "LTF-YEARLY PTP."
    - BPA Transmission Services will process all such Redirect Requests in the same manner as all other Long-Term Firm TSRs.

7. Customers may enter comments concerning the Redirect Request or Parent Reservation in the "Customer" field of the Transmission Reservation Detail screen, including specification of the reservation priority.
8. Click the "Submit" button. If all necessary fields have been filled, a dialog box will display the message, "TSR Number XXX has been entered" and the Redirect Request will be given an OASIS status of QUEUED.
9. This TSR number will be the AREF assigned to the Child portion of the Parent Reservation.
10. Click "OK" to close the dialog box.
11. If BPA Transmission Services determines that there is sufficient ATC to accommodate the redirected portion, BPA Transmission Services will ACCEPT or COUNTEROFFER the Redirect Request, as appropriate.
    a. If the Preconfirmed checkbox was checked before submitting the Redirect Request and the Transmission Service offered fulfills the Customer's Parent TSR, the Preconfirmed Redirect Request Status will change to CONFIRMED.
    b. If the preconfirmed checkbox was not checked before submitting the Redirect Request or the Transmission Service offered is a Partial Service offer, click the AREF of the Redirect Request to display the Transmission Reservation Details of the Redirect Request and then click the "CONFIRMED" button.
12. If BPA Transmission Services does not have sufficient capacity on the redirected path, BPA Transmission Services will place the Redirect Request in an OASIS status of REFUSED and the Customer will retain its capacity and reservation priority rights on the Parent Reservation. Refer to the Long-Term Firm Queue: Evaluation of Requests and Offer of Service business practice for information concerning the handling process of LTF Transmission Service Requests.
13. To view the profile of the Parent Reservation, click the amount of MWs granted or the impacted counter (if impacted counter is one or greater). The Reservation Profile Detail screen will display.
    a. In the "Time Entry" field, select a time frame from the drop down menu
    b. If "User Range" is chosen, click the "User Range" tab to populate start and stop time.

Transmission Reservation Detail 69787906 CONFIRMED

Back | Close

Customer Update | Create New TSR | Redirect TSR | Post For Resale | TransAssign | Print View | Audit

Seller	Source Sink	POR POD	Request Type	Start	Stop	MW Req	MW Grant	Bid Price	Offer Price	Ceiling Price	Price Unit
BPAT		COB JOHNDAY	ORIGINAL	2007-11-01 01:00 PD	2007-12-01 00:00 PS	200	200	0.057	0.057	0.057	$/MW/DAY

Path:

Service Code	Increment	Class	Type	Period	Window	Subclass
BTF-MONTHLY PTP	MONTHLY	FIRM	POINT_TO_POINT	FULL_PERIOD	EXTENDED	

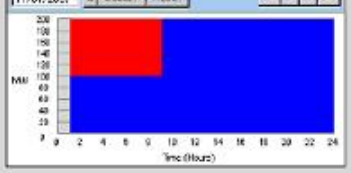
Preconfirmed: Yes | Competing: No | Negotiated: No | Nerc Priority: 7 | Affiliate: No

Reservation Profile

Start Date	Stop Date	MW Req	MW Grant	MWH	Bid Price	Offer Price
2007-11-01 01:00 PD	2007-12-01 00:00 PS	200	200	144000.00	0.057	0.057

Profile Total: 144000.00

11/01/2007 | SUBMIT | RESET



Comments		Times		References	
Status		Queued	2007-02-15 17:45:48 PS	Deal	
Seller		Updated	2007-02-15 17:59:12 PS	Sale	98755
Provider		Response		Posting	
Customer	Reservation Priority assigned to REDIRECT.			Request	
Invoiced	1			Reassigned	
				Seller	
				Related	

Status Notification

Customer: APSE		Seller: BPAT	
Name	SteveH_APSE	Name	BPAT_WEBTRANS
Phone		Phone	
Fax		Fax	
E-mail		E-mail	

UPDATE COMMENT

Reservation 69787906 Profile Detail - CONFIRMED ORIGINAL
2007-11-01 01:00:00 to 2007-12-01 01:00:00

(2007-11-01 01:00 to 2007-12-01 01:00 PD)

2007-02-15 19:09:49 PD

Provider BPAT | AssignRef 69787906 | Time User Range | Enter

Previous Day | Next Day | Collapse All | User Range | Close

Select Month 2007/Nov

Assign Ref	Start-Stop Interval	AvailMW	GrantedMW	Bid	Offer
69787906	2007-11-01 01:00:00 to 2007-11-01 09:00:00 -	100	200	.0570	.0570
69787908			-100	CONFIRMED REDIRECT	
			100	NET	
69787906	2007-11-01 09:00:00 to 2007-12-01 01:00:00 -	200	200	.0570	.0570

Select Month 2007/Nov

Redirected (Child)

F. Additional Information
Policy Reference

- OATT: Sections 2.2, 17.7, 22.1, 22.2

Related Business Practices and Documents

- New Customer Application Process for Transmission Service
- Deferral Service
- Partial Long-Term Firm Service
- Reservation Priority
- Requesting Transmission Service
- Scheduling Transmission Service
- Impacts of Long-Term Firm Requests, Section 3

Version History

Version 18	xx/xx/15 Version 18 updates Section C, step 1 and step 4 for clarity and to implement FERC Order 676H regarding Rollover Reform. Under Rollover Reform, a customer may waive reservation priority on a redirect request when submitting the redirect request on OASIS.
Version 17	01/09/15 Version 17 adds reference to Long Term Firm Queue Evaluation Request Business Practice in Section E, Step 12
Version 16	05/06/14 Section A.17.e of Version 16 has been added to state that a Parent Reservations cannot be Redirected if they are in an active Long-Term Firm competition.
Version 15	08/30/13 Section A.17.d of Version 15 has been added to clarify that a Redirect going through the end of the term of a Parent Reservation to be deferred consistent with the Deferral Business Practice as long as service on the Parent Reservation has not commenced.
Version 14	10/19/12 Version 14 removes section D to allow for redirects while a reservation is in deferred status.
Version 13	02/16/12 Version 13 incorporates in its entirety the Redirect Request Submittal Procedures Bulletin in a new section F.
Version 12	6/16/11 • Criteria for Redirect Requests section deleted the incorrect language in step 16 stating LT Redirects must be in yearly increments • Section 2.2 Reservation Priority for Redirects section deleted the incorrect language in step 6 stating the service type as LTF YEARLY PTP • Redirect Request Prior to Service Commencement Date (SCD) for Long-Term Redirects section 1.a and 1.b added "unless such redirect is required for conformance of a Newpoint under section 5(d) of Newpoint Designation in the Requesting Transmission Service business practice" to allow conformance of a Newpoint if required prior to the Service Commencement Date while in deferral status.
Version 11	4/1/11 Added a sentence in the preamble of the business practice directing the Customer to the modified rules for redirects associated with redirects of

	PTSAs.
Version 10	2/11/10 This version includes the following changes: • Step 3.17: Added a new step to address the implementation of a long-term redirect associated with a long-term resale • Step 5.1: Replaced jargon with more specific language: "under OATT section 2.2".
Version 9	12/1/09 This version adds references to Hourly Non-Firm Secondary service, which coincides with the elimination of Sheltering 10/28/09 The following business practice is not being posted for customer comment. This version is updated to reflect changes as a result of the elimination of sheltering. It will be reposted on the Business Practices web page prior to December 1, 2009. This version adds references to Hourly Non-Firm Secondary service, which coincides with the elimination of Sheltering.
Version 8	07/31/09 Section 5 was revised to incorporate procedures regarding 2.2 Reservation Priority for redirect requests that terminate on the same date as the Parent Reservation and have a term of less than one year.
Version 7	04/16/09 This revision incorporates step 2.5.4 of CBPI Bulletin 28.
Version 6	8/13/06, V6 This revision incorporates the applicable CBPI Bulletins. Additional changes were made to the business practice as a result of Customer comments. See the Customer comment document posted on Transmission Services' Business Practices web site. Section 2 • Deleted Original Reservation definition • Added Hourly Redirect Request are Parent Reservation definitions Section 3 • Deleted Step 3.2 of version 5 • Added Steps 3.1 and 3.2 • Step 3.3- Deleted accepted • Deleted provision regarding decrementing one POR or POD for redirect service • Added Steps 3.5.1 and 3.5.2 regarding NEWPOINT • Added Step 3.6 • Deleted Steps 3.9 and 3.9 of version 5 Section 4 of Version 5 • Deleted Section 4. Procedures for Submitting Redirect Requests will be posted as a separate document on Transmission Service's web site. • Added OASIS Redirect Procedures as a separate document on Transmission Service's web site. Section 5 • Added for Long-Term Redirects to Section title • Added Step 5.1.1 and 5.1.2 • Step 5.2 -Deleted Transmission Services will evaluate ATC for the service and reservation priority specified by the Customer in its Firm Redirect Request. • Added Step 5.3 Section 6 • Added for Long-Term Redirects to Section title • Step 6.1.2 -Added until 60 days prior to the SCD • Step 6.1.2- Deleted This limitation is designed to allow TBL to implement competition provided for in Tariff Section 17.7. • Deleted 6.1.3 • Step 6.2.1- Deleted The period of less than 60 days prior to the SCD provides certainty that the SCD will not be extended further. Transmission Services also replaced the following terms throughout the Business Practice: • Changed business practice name from Firm Redirects to Redirects • TBL is now referred to as Transmission Services • Tariff is now referred to as OATT • Replaced Original with Parent Reservation • Deleted Firm throughout
Version 5	10/20/06, V5 Section 5: added the Long-Term Firm ATC and Short-Term Firm ATC headings and clarified steps 5.1.1 and 5.2.1. Changed the name TBL to

	BPA Transmission Services in compliance with BPA's new reorganization.
Version 4	2/8/06, V4 This revision replaces the term "path" with "flowgate(s) in Section 5 incorporates a new Section 7 describing the terms that enable a Customer to submit a Firm Redirect Request at any time prior to the Service Commencement Date, and removes all references to TBL's 2002 Rate Schedules in Section 8.
Version 3	9/30/05, V3 This revision reflects: 1) change that all new PTP requests must be based on a single POR and POD; 2) change in rate treatment pursuant to 2006 Transmission Rate Settlement; and 3) allows the reservation priority to apply to Firm Redirect reservation under specified circumstances; and 4) replaces Modification On A Firm Basis (Firm Redirects) for Point-to-Point Transmission Service.
Version 2	10/1/03, V2 This revision provides refinements and clarifications including: 1) paragraph 2 further refines the additional information needed in a Firm Redirect Request; 2) clarifies the form of short-term and long-term redirected reservations; and 3) a sentence is added to paragraph 3 regarding confirmation of partial service offers.
Version 1	7/7/03 Initial Business Practice developed enable implementation of short-term firm redirects (greater than or equal to one day but less than one year) to be effective 10/1/02.